

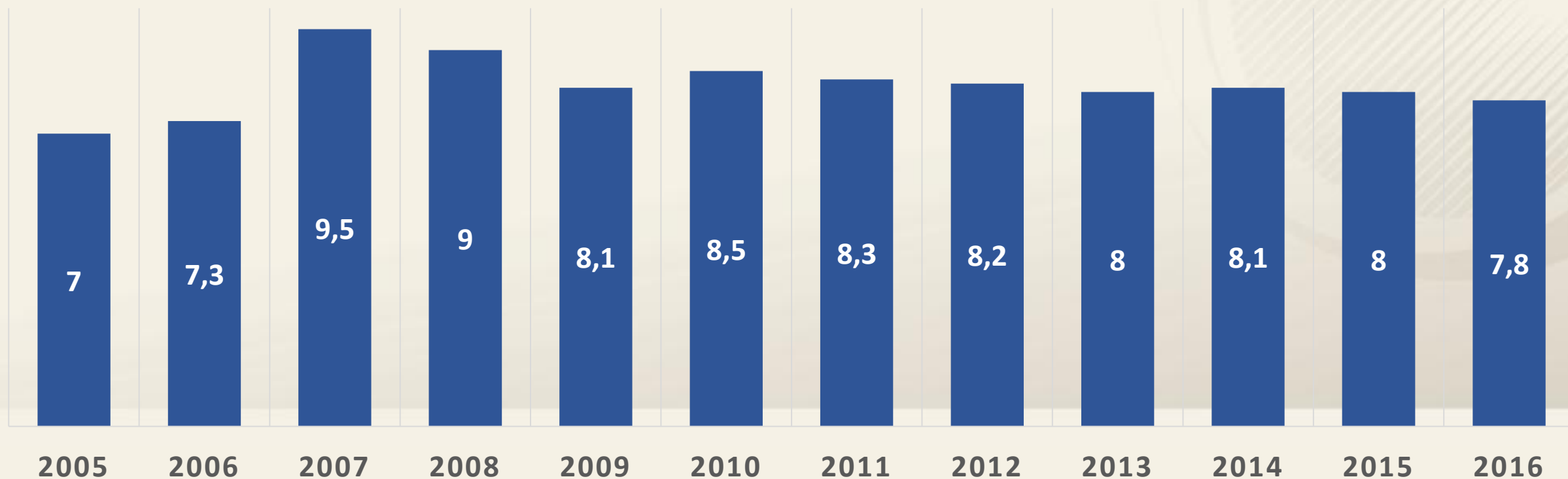


# Economic Potential of the Republic of Uzbekistan



# GDP Growth Rate

(in % to previous year)



Over the years of independence GDP has increased 5,5 times

Industrial output - 4 times

# Macroeconomic Stability

- Triple surplus:
- Surplus of the state budget since 2005
- Balance of payments surplus since 2003
- External trade surplus since 2000
  
- External debt - 18,5% of the GDP
- Internal public debt - 0%

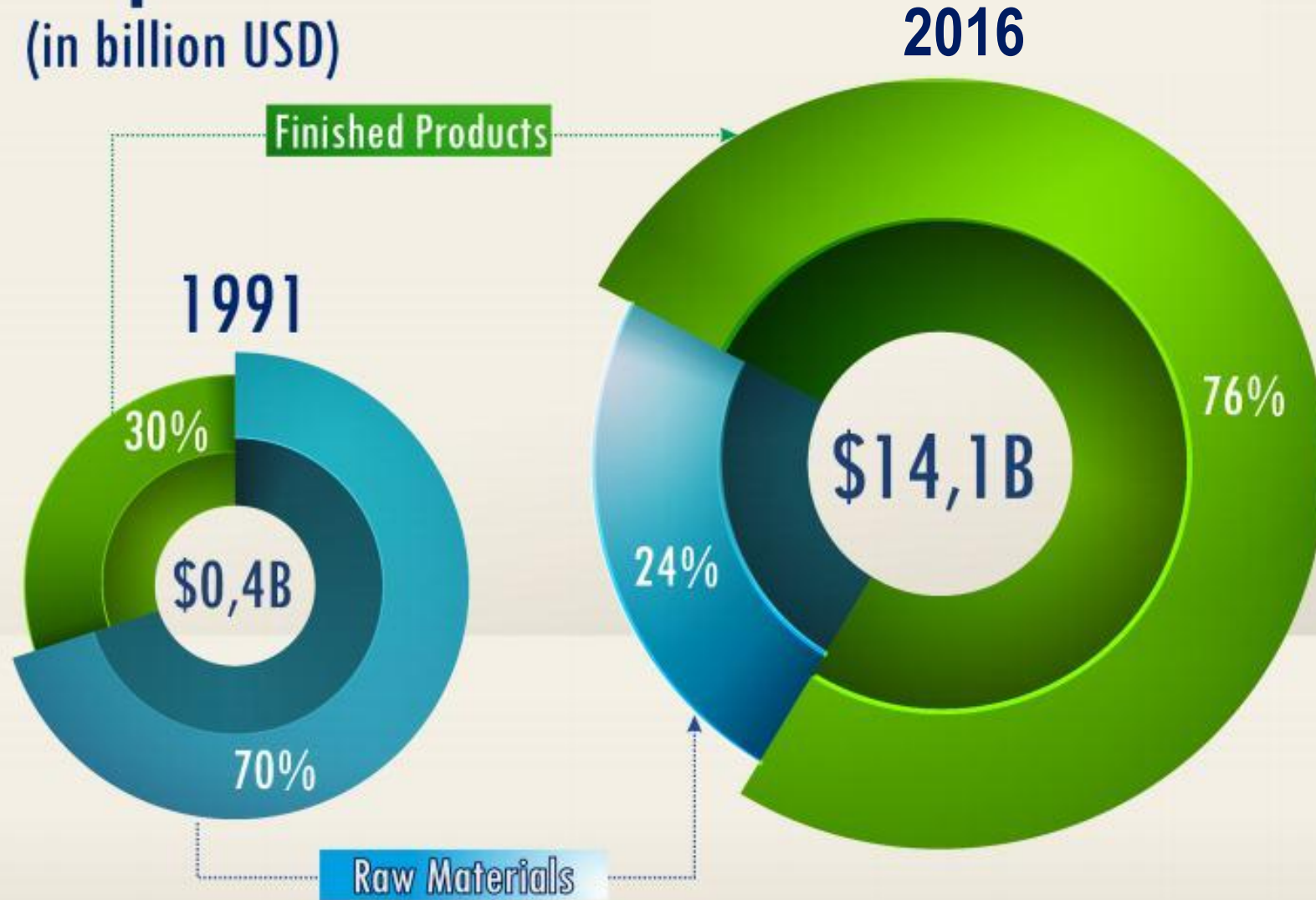
Budget Balance  
(in % to GDP)



Foreign exchange reserves covers  
24 months of import

# Export Growth

(in billion USD)



Sharp increase of export over the past 10 years:



automobiles: 12 times

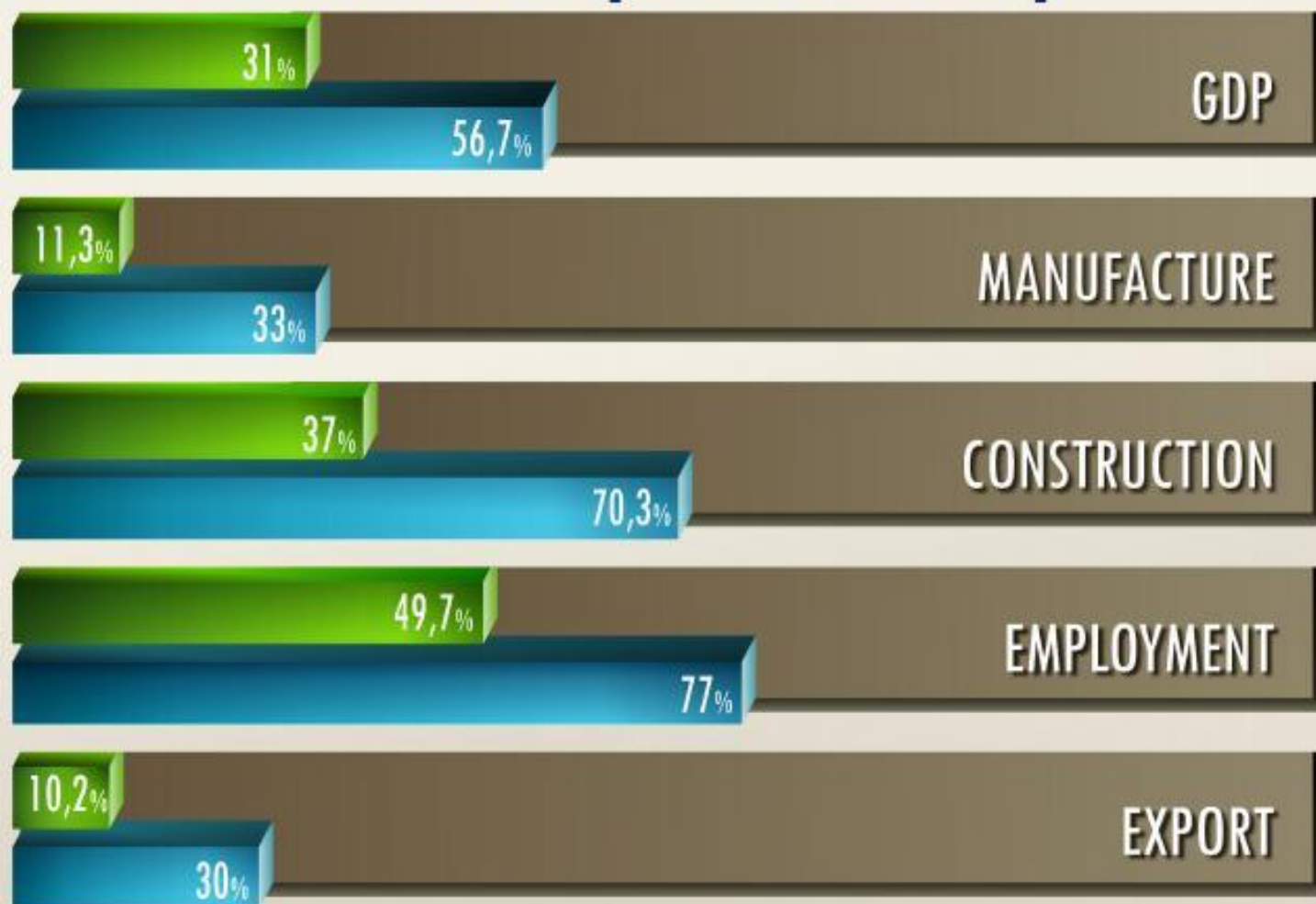


chemical products: 11.3 times



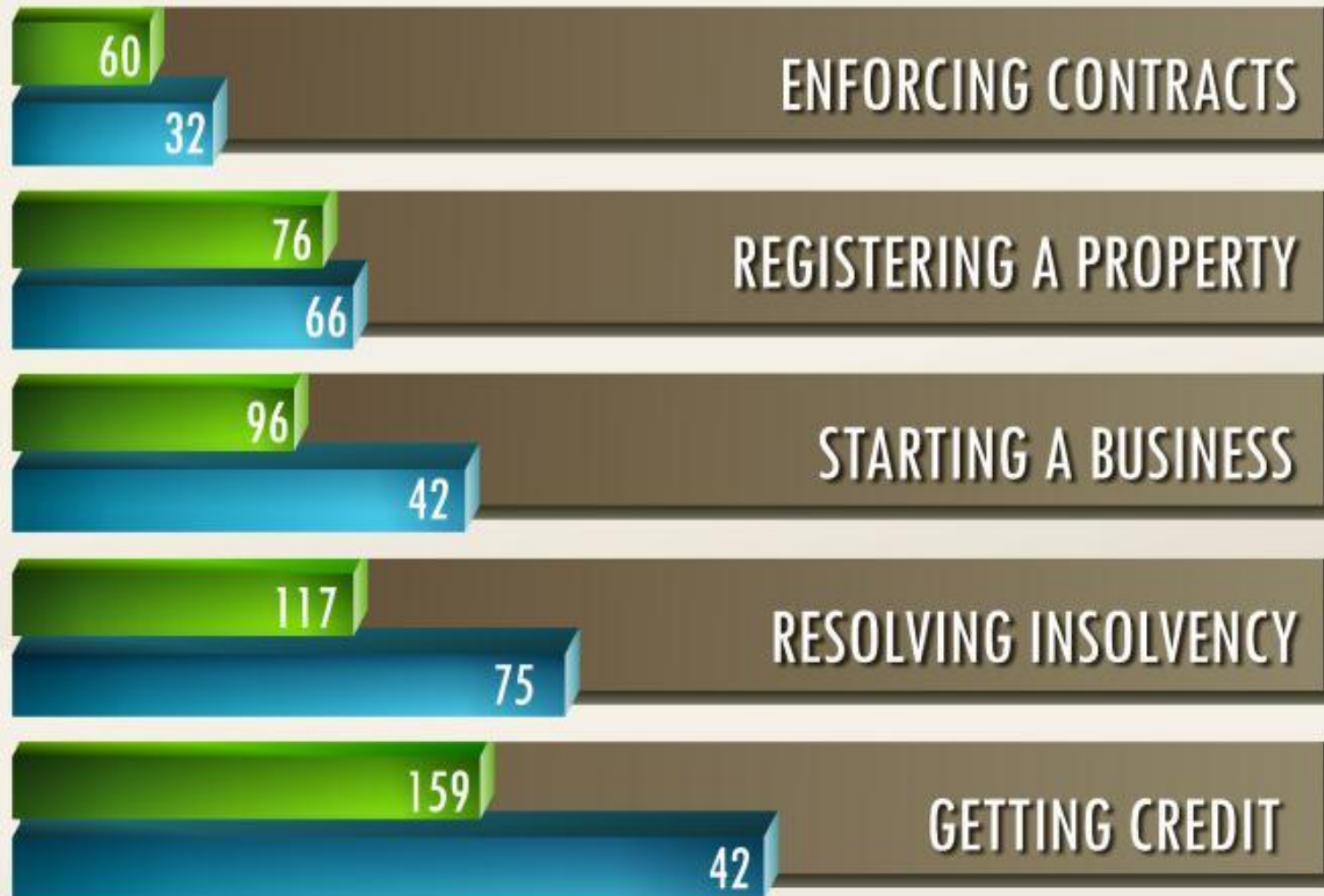
textile: 4.4 times

# Development of Small Business & Private Entrepreneurship



2000  
2016

# Reviews by International Institutions



**THE  
WORLD  
BANK**

Doing Business Report - Uzbekistan made significant progress in the last 2 years:

- Facilitating trade - import & export operations
- Business-friendly environment
- Reduction of regulatory complexity
- Protecting investors

2012  
2016

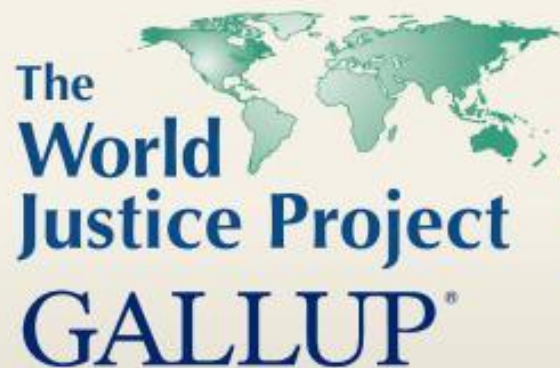
# Reviews by International Institutions



Uzbekistan is in Top 5 Fastest Growing Economies in the World



Uzbekistan's banking system outlook remains stable



Top 3 in the world for law enforcement & security

# Foreign Enterprises in Uzbekistan



MORE THAN 5 000 ENTERPRISES WITH FOREIGN CAPITAL



# Rich Raw Materials Base

Over 1644  
deposits and  
100 types of  
mineral  
resources



Electricity Cost  
0.06 USD  
per kWt/h



Price of Gas  
0.06 USD  
per m<sup>3</sup>

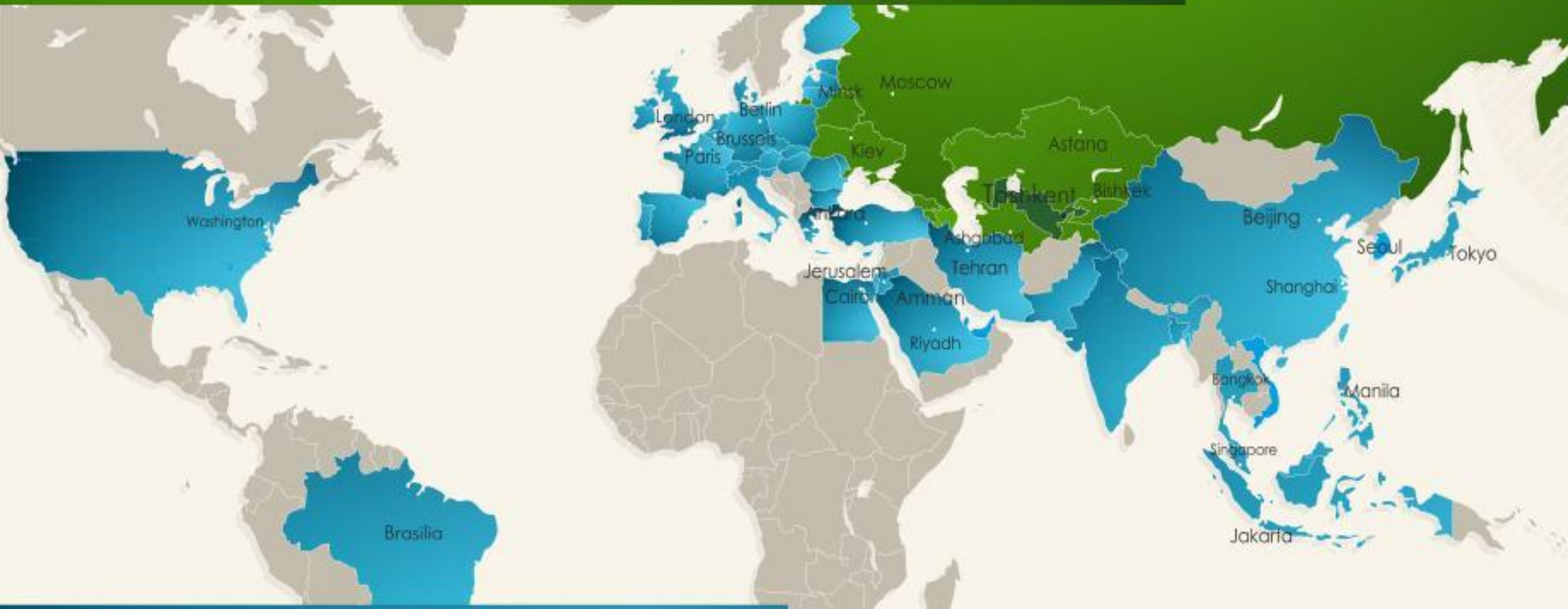


Coal  
42.5 USD  
per MT



# Market Access

Free Trade Agreement with all CIS countries and Georgia



Most Favoured Nation Treatment:  
with 46 countries, including China, Japan,  
US, EU countries, India, Korea and others

# Education

66  
UNIVERSITIES AND  
SCIENTIFIC INSTITUTIONS



300 000  
STUDENTS



Branches of leading  
foreign universities:

- Westminster International University
- Polytechnic University of Turin
- Singapore Institute of Management Development
- South Korean Inha University

850  
PROFESSIONS





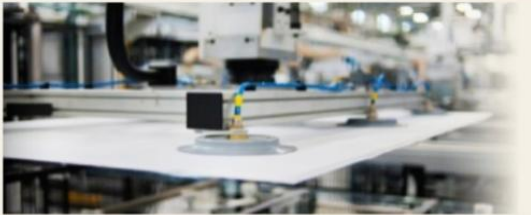
**Mining &  
Metallurgy**

**Oil & Gas and  
Petrochemical  
Industry**



**Pharmaceutical  
Industry**

**Food processing**



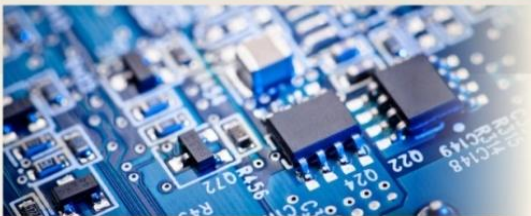
**Construction  
materials**

**Automotive**



**Chemical**

**Agricultural  
Machinery**



**Electrical  
Engineering**

**Textile**



**Machine building**

**Textile machinery**



# Special Economic Zones of Uzbekistan



# Privileges and Preferences in FEZs

- Residents of FEZs are exempted from all types of taxes.
- Period of privileges and incentives are as follows, if amount of

FDI is:

- 0.3 to 3 million USD – 3 years;
- 3 to 5 million USD – 5 years;
- 5 to 10 million USD – 7 years;
- more than 10 million – 10 years.



# Deep Processing of Hydrocarbon Feedstock



15 projects  
\$11.6 billion



Polymers  
Polystyrene  
ABC-plastics and etc.



High value added  
products which are  
in high demand  
on external markets

# Production of Chemical Goods



Household  
Chemicals

11 projects  
\$2.5 billion



Various chemical  
products





# Automotive Industry



Productions of  
Automotive  
Components

15 projects  
\$381 million



Transmissions,  
Suspension Systems,  
Brake Pads, Climate  
Systems and etc.



# Pharmaceuticals

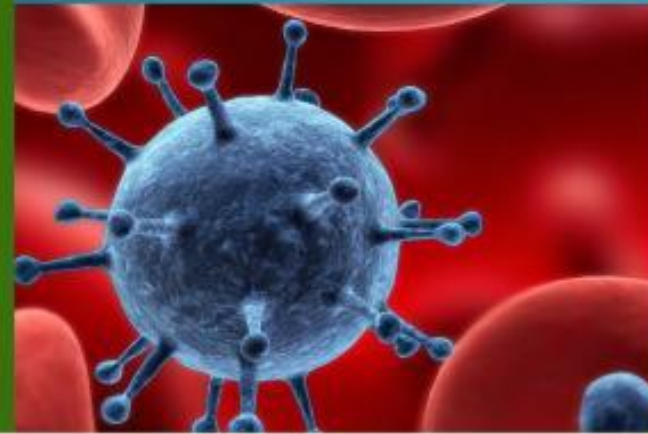
8 projects  
\$70 million



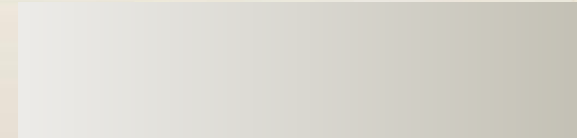
Drugs for the  
Treatment  
Cancer



Medicines for  
Cardiovascular  
Diseases



Ophthalmic  
and Other  
Diseases



# Food Industry



7 projects  
\$53 million



Deep Processing of  
Agricultural  
Products



Winemaking

# Construction Materials Industry

5 projects  
\$119 million



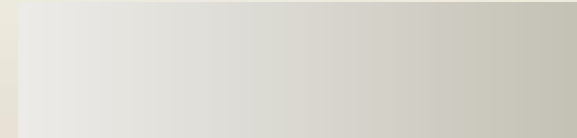
Wall papers



Insulation  
materials



Sanitary  
ware



# Electrical Industry

9 projects  
\$43 million



Household  
Appliances

LED / LCD  
Monitors



Compressor



**Thank you**

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